



CERAMIC FUEL CELLS LIMITED

Clean power for your home

ASX Announcement

27 August 2010

Issue of shares and compliance notice

Ceramic Fuel Cells Limited (**Company**) is pleased to announce that it has issued 95,238,096 ordinary fully paid shares at 10.5 pence per share (approximately 18.25 cents per share) as follows:

- 1 59,523,811 ordinary fully paid shares with institutional investors underwritten by Nomura Code Securities Limited, and
- 2 35,714,285 ordinary fully paid shares with a cornerstone investor in the United Kingdom.

Net proceeds of the issue of these shares will provide the Company with further working capital to facilitate the Company's continued commercialisation activities.

The Company has applied for the quotation of the additional shares and expects the grant of quotation to be given by 27 August 2010.

Attached is a compliance notice given under section 708A(5)(e) of the Corporations Act 2001.

Andrew Neilson
Company secretary

Compliance notice given under section 708A(5)(e) of the Corporations Act 2001

Notice is given by Ceramic Fuel Cells Limited (ASX:CFU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- 1 On 27 August 2010, the Company issued a total of 95,238,096 fully paid ordinary shares without disclosure to certain sophisticated or professional investors for the purposes of the Act or persons in another jurisdiction to whom an offer of securities may lawfully be made without lodgement or registration of an offer document under Part 6D.2 of the Act.
- 2 As at the date of this notice, the Company has complied with each of the following:
 - 2.1 The provisions of Chapter 2M of the Act as they apply to the Company.
 - 2.2 Section 674 of the Act.
- 3 As at the date of this notice, there is no excluded information, as defined in section 708A(7) and (8) of the Act, which is required to be disclosed by the Company.

This notice is dated 27 August 2010 and has been given within five business days after the day on which the shares were issued by the Company.



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Ceramic Fuel Cells Limited
Per: Andrew Neilson
Company Secretary